**INTEREST RATES MARKET NOTICE**

**Date: 23 September 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABFN18”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 26 September 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN18

**Nominal Issued** R195,000,000.00

**Issue Price** 100%

**Coupon** 9.188% (3 Month JIBAR as at 21 September 2016 of 7.358% plus 183 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 September 2023

**Books Close** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 26 March, 26 June, 26 September, 26 December

**Last Day to Register** By 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 26 September 2016

**Date Convention** Modified Following

**Interest Commencement Date** 26 September 2016

**First Interest Payment Date** 26 December 2016

**ISIN No.** ZAG000139684

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN18%20Pricing%20Supplement%2026092016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN18%20Pricing%20Supplement%2026092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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